



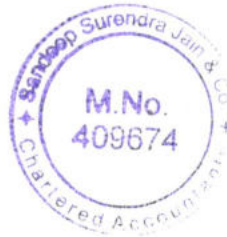
UDIN: 22409674AELPRS4324

CERTIFICATE

This is to certify that the Company M/s. Gorani Industries Limited (CIN: L28121MP1995PLC009170) having its Registered office at 32-33, Sector-F Sanwer Road, Indore (M.P.)- 452015 has allotted 4,87,500 warrants convertible or exchangeable for 1 (one) fully paid-up Equity Share of the Company having face value of Rs. 10/- each (Rupee Ten Only) ("Equity Share"), each at a premium of Rs. 37 per share aggregating to upto Rs. 2,29,12,500.00 (Rupees Two Crore Twenty Nine Lakh Twelve Thousand Five Hundred Only). As per the provisions of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 the Company has received 40% of the total consideration amount from below mentioned allottees from their respective Bank Accounts. Further, The Company has maintained all the relevant documents as required under Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

S. No.	Name of Allottee/Warrant Holder	Proposed	No. of Warrants	Amount Received
1.	Mr. Sanjay Kumar Gorani		1,62,500	30,55,000.00
2.	Mr. Nakul Gorani		1,62,500	30,55,000.00
3.	Mr. Geet Gorani		1,62,500	30,55,000.00
		TOTAL	4,87,500	91,65,000.00

Place: Indore
Date: 09/03/2022



For Sandeep Surendra Jain & Co.
(Chartered Accountants)
Firm Reg. No. 010172C

Seema
CA.Seema Vijayvargiya
(Partner)
M. No. 409674